

## Conditional Legacy

**Conditional Legacy:** This provides that Tate shall receive any legacy or residuary gift left to another beneficiary/other beneficiaries who have predeceased you or where the legacy or gift fails for some other reason.

The following wording can be added at the end of a legacy or gift:

### Suggested Wording:

“a) If my gift shall fail for any reason, I give it free of tax to Tate Foundation, company registration 4009652, registered charity number 1085314 of Tate, Millbank, London, SW1P 4RG (“Tate”) for its general charitable purposes.

b) I direct that if, at my death, Tate has merged with another charity which merger is registered under the Charities Act 1993 to which s75F of the Charities Act 1993 applies, my executors shall give such legacy to such charity with which Tate has merged in accordance with such statutory provision.

c) I further direct that if at my death the Tate has ceased to exist in circumstances in which the provisions of s75F of the Charities Act 1993 do not apply or is subject to a winding up order, my executors shall instead hold such residue for/give such legacy to the charitable organisation which in their discretion they consider most nearly fulfils the objects of Tate.

d) I further direct that the receipt of a person who appears to be the Director, Secretary or other proper officer of the Tate (or of any substituted charity for which the residuary is held or to which the legacy gift is paid) shall be a full and sufficient discharge to my executors.”

